



SECURE
STREAM
CAPITAL

SUBSCRIPTION AGREEMENT

Subscription Agreement

Secure Stream Capital Fund, LLC

This Subscription Agreement (the “Agreement”) is entered into by and between the undersigned subscriber (“Investor”) and Secure Stream liability company (the “Company”), in offering of up to \$100,000,000 of debt Regulation D under the Securities Act of



SECURE
STREAM
CAPITAL

Capital Fund, LLC, a Delaware limited connection with the Company’s private securities pursuant to Rule 506(c) of 1933, as amended.

1. Subscription

The Investor hereby subscribes to invest \$ _____ in the Company, subject to the terms and conditions set forth herein.

2. Acceptance of Subscription

The Investor understands that this subscription is not binding until accepted by the Company. The Company may accept or reject this subscription in whole or in part.

3. Investor Representations and Warranties

The Investor represents and warrants that:

- ☐ The Investor is an Accredited Investor, as defined under Rule 501 of Regulation D, and has provided verification thereof.
- ☐ The Investor has received and reviewed the Company’s Private Placement Memorandum, including all exhibits and disclosures.
- ☐ The Investor is acquiring the securities for investment purposes only and not for the purpose of resale or distribution.
- ☐ The Investor has sufficient knowledge and experience to evaluate the risks of this investment.

4. Investor Return Terms

Preferred Return (paid semi-annually):

- Class B: 6% | \$25,000–\$250,000
- Class A: 8% | \$250,000–\$500,000
- Class C: 10% | \$500,000+ | 5-Year Hold

5. Miscellaneous

- This Agreement shall be governed by and construed in accordance with the laws of the State of Delaware.
- This Agreement constitutes the entire agreement between the parties with respect to the subject matter hereof.



IN WITNESS WHEREOF

The undersigned has executed this Subscription Agreement as of the date set forth below.

Investor Name: _____

Signature: _____ Date: _____

Entity Name (if applicable): _____

Title (if applicable): _____

Accepted by Secure Stream Capital Fund, LLC

By: _____

Name: Sony Perpignan

Title: Manager

Date: _____



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